

UJJIVAN/SE/2023-24/48

December 15, 2023

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This has reference to our last intimation made through our letter bearing reference no. UJJIVAN/SE/2023-24/45 dated November 10, 2023 wherein we have informed that Joint Petition by Ujjivan Financial Services Limited (“UFSL”) and Ujjivan Small Finance Bank Limited (“Bank”) was filed on November 10, 2023 before the Hon'ble National Company Law Tribunal, Bengaluru Bench (“NCLT”) under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the NCLT.

We hereby inform that the order dated December 07, 2023 as pronounced by the Hon'ble NCLT (“**Order**”) has been uploaded on the NCLT website today (i.e., December 15, 2023). As per the said Order, the Joint Petition has been listed for hearing on January 30, 2024. In the due course, we will ensure that all the necessary instructions as stated in the said Order will be complied within the directed timelines

The aforesaid Order can be accessed from the link below:

https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2903111037212023/04/Order-Challenge/04_order-Challenge_004_1702634901864368898657c2595587f4.pdf

A certified copy of the Order is still awaited by the Company.

This intimation will also be available on the website of the Company www.ujjivan.com

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For **Ujjivan Financial Services Limited**

Shashidhara S
Company Secretary