

**UJJIVAN/SE/2023-24/45**

**November 10, 2023**

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
Kind Attention: Manager, Listing Department

**BSE Limited**  
P.J. Tower,  
Dalal Street  
Mumbai 400 001  
Kind Attention: Manager, Listing Compliance

**Trading Symbol: UJJIVAN**

**SCRIP CODE: 539874**

**Dear Sir/Madam,**

**Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation**

This has reference to the Scheme of Amalgamation ("Scheme") between Ujjivan Financial Services Limited ("Transferor Company") and Ujjivan Small Finance Bank Limited (Transferee Company") and their respective shareholders and creditors.

Also, please refer to our letter dated November 03, 2023 through which we have submitted the voting results of the Hon'ble National Company Law Tribunal, Bengaluru Bench ("NCLT") convened Extra-Ordinary General Meeting ("EGM") of the members of the Company and the receipt of the approval of the equity shareholders with requisite majority to the Scheme at the said EGM convened as per the directions of the NCLT.

We hereby inform that based on the aforesaid approval of the shareholders, we would like to inform that a Joint Petition by Ujjivan Financial Services Limited and Ujjivan Small Finance Bank Limited has been e-filed today, November 10, 2023 with the NCLT under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the NCLT. The physical filing of the said joint petition will be made in the due course.

This intimation shall also be available on the Ujjivan website at [www.ujjivan.com](http://www.ujjivan.com)

We request you to please take the above on record.

Thanking You,

Yours faithfully,

**For Ujjivan Financial Services Limited**

**Shashidhara S**  
**Company Secretary**