

UJJIVAN/SE/2023-24/33

September 11, 2023

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
Kind Attention: Manager, Listing Department

**BSE Limited**  
P.J. Tower,  
Dalal Street  
Mumbai 400 001  
Kind Attention: Manager, Listing Compliance

**Trading Symbol: UJJIVAN**

**SCRIP CODE: 539874**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation**

This has reference to our last intimation made through our letter bearing reference no. UJJIVAN/SE/2022-23/52 dated March 29, 2023 wherein we have confirmed the filing of a joint application ("Joint Application") by Ujjivan Financial Services Limited ("UFSL") and "Ujjivan Small Finance Bank Limited" ("Bank") with the Hon'ble National Company Law Tribunal, Bengaluru Bench ("NCLT") in the matter of Scheme of Amalgamation of UFSL and Bank under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the applicable rules and which meets the compliance of Regulation 37 of the SEBI Listing Regulations.

We are pleased to inform that based on the aforesaid Joint Application, today i.e. September 11, 2023, the order dated September 08, 2023 as pronounced by the Hon'ble NCLT ("Order"), has been uploaded on the NCLT website. Pursuant to the said Order, the Bank has been directed to convene the below mentioned meeting for consideration and approval of the proposed Scheme of Amalgamation:

<i>Sr</i>	<i>Type of Meeting</i>	<i>Date, Place &amp; Time</i>
1.	Meeting of Equity Shareholders	November 03, 2023 at 10:30 AM through Video Conferencing

The Order has been uploaded on the NCLT website today itself and the same is available at [https://nclt.gov.in/gen\\_pdf.php?filepath=/Efile\\_Document/ncltdoc/casedoc/2903111008022023/04/Order-Challenge/04\\_order-Challenge\\_004\\_1694429944100136500964fef2f88efcd.pdf](https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2903111008022023/04/Order-Challenge/04_order-Challenge_004_1694429944100136500964fef2f88efcd.pdf). A certified copy of the Order is still awaited by the Company.

This intimation shall also be available on the Company website at [www.ujjivan.com](http://www.ujjivan.com)

We request you to kindly take note of the above.

Thanking You,

Yours faithfully,

For **Ujjivan Financial Services Limited**

**Shashidhara S**  
Company Secretary and Compliance Officer