

UJJIVAN/SE/2023-24/55

February 01, 2024

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This is in furtherance to our intimation bearing reference no. UJJIVAN/SE/2023-24/48 dated December 15, 2023, wherein we had informed that the Joint Petition under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the Hon'ble NCLT by Ujjivan Financial Services Limited ("UFSL") and Ujjivan Small Finance Bank Limited ("Bank") was scheduled to be listed for hearing on January 30, 2024.

We hereby inform that, as notified on the NCLT website, the aforesaid case has been adjourned and now is listed for hearing on February 29, 2024. The aforesaid case status can be viewed on the link below:

https://nclt.gov.in/case-details?bench=YmVuZ2FsdXJ1&filing_no=MjkwMzExMTAxNzIzMjAyMw==

This intimation shall also be available on the website of the Company at www.ujjivan.com

We request you to take note of the above.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited

Shashidhara S
Company Secretary and Compliance Officer