

UJJIVAN/SE/2022-23/52

March 29, 2023

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This is in furtherance to our intimations UJJIVAN/SE/2022-23/27 dated October 14, 2022, wherein the Company had intimated the exchanges regarding the approval of the Board of Directors of the Company for the Scheme of Amalgamation ("Scheme") between Ujjivan Financial Services Limited ("Transferor Company") and Ujjivan Small Finance Bank Limited ("Transferee Company") and their respective shareholders and creditors. Further through our intimations dated February 01, 2023 and March 09, 2023 we informed the exchanges about the receipt of NOC towards the Scheme addressed to our subsidiary "Ujjivan Small Finance Bank Limited" from the RBI and receipt of observation letters from the stock exchanges, respectively.

We would like to inform that pursuant to the aforesaid receipt of NOC from RBI and No-Objection letters received from NSE and BSE, a Joint application by Ujjivan Small Finance Bank Limited and Ujjivan Financial Services Limited for the Scheme of Amalgamation has been filed today on March 29, 2023 with the Hon'ble National Company Law Tribunal, Bengaluru Bench ("NCLT") under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 seeking directions from the NCLT on convening meeting of equity shareholders and any other relevant stakeholders of the aforesaid companies. The said filing meets the compliance as required under Regulation 37 of the SEBI Listing Regulations.

This intimation shall also be available on the Company website at www.ujjivan.com

Please take the above on record.

Thanking You,

Yours faithfully,

For **Ujjivan Financial Services Limited**

Shashidhara S
Company Secretary and Compliance Officer