

Date: October 19, 2022

Annexure L

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Confirmation regarding no past default of listed debt obligation in connection Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of amalgamation of Ujjivan Financial Services Limited (**Transferor Company**) into and with Ujjivan Small Finance Bank Limited (**Transferee Company**)

Dear Sir,

In connection with the above application, we hereby confirm that there have been no past defaults of listed debt obligations of the Transferor Company and Transferee Company.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited

Shashidhara S
Company Secretary and Compliance Officer