

UJJIVAN/SE/2022-23/42

February 01, 2023

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation

This is in furtherance to our intimation number UJJIVAN/SE/2022-23/27 dated October 14, 2022, wherein the Company had intimated the exchanges regarding the approval of the Board of Directors of the Company for the Scheme of Amalgamation ("Scheme") between Ujjivan Financial Services Limited ("Transferor Company") and the Transferee Company and their respective shareholders and creditors.

We are pleased to inform that the **Reserve Bank of India (RBI) vide its letter today, February 01, 2023 addressed to our subsidiary 'Ujjivan Small Finance Bank Limited' has conveyed its "no-objection" for the voluntary amalgamation of our Company 'Ujjivan Financial Services Limited' with 'Ujjivan Small Finance Bank Limited'** subject to the fulfilment of certain conditions as stipulated by RBI which includes *inter alia* obtaining approval from the NCLT, requisite majority of shareholders and creditors of both transferor and transferee companies and ensuring compliance with all applicable statutory and regulatory requirements.

This intimation will also be available on the website of the company www.ujjivan.com

We request you to take note of the above.

Yours faithfully,

For **Ujjivan Financial Services Limited**

Shashidhara S
Company Secretary and Compliance Officer