

Date: November 14, 2022

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir,

Subject: Report on Complaints (from October 20, 2022 to November 10, 2022) in terms of Para 6 of Part I(A) of the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time ("**SEBI Master Circular**")

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("**Listing Regulations**") for the proposed scheme of amalgamation ("**Scheme**") of Ujjivan Financial Services Limited ("**Company**" or "**Transferor Company**") into and with Ujjivan Small Finance Bank Limited ("**Transferee Company**")

This is in reference to the Scheme filed by the Company under Regulation 37 of the Listing Regulations with BSE Limited ("**BSE**") on October 19, 2022 and hosted on the website of the BSE on October 20, 2022.

As per Para 6 of Part I(A) of the SEBI Master Circular, the Company is required to submit a 'Report on Complaints' containing the details of complaints received by the Company on the Scheme from various sources within 7 days of expiry of 21 days from the date of filing of the Scheme with stock exchange(s) and hosting of the Scheme on the website of relevant stock exchange. Accordingly, we attach herewith a 'Report on Complaints', as Annexure - I to this letter.

The Report on Complaints is also being uploaded on the website of the Company as per Para 9(c) of Part I(A) of the SEBI Master Circular on the following link: <https://www.ujjivan.com/reverse-merger>

We request you to kindly take the above on record.

Yours faithfully,
For **Ujjivan Financial Services Limited**

Shashidhara S.
Company Secretary

Annexure I**Report on Complaints
(for the period from October 20, 2022 to November 10, 2022)****Part A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Nil
5.	Number of complaints pending	Nil

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	NA	NA	NA
2.	NA	NA	NA
3.	NA	NA	NA

Yours faithfully,
For **Ujjivan Financial Services Limited**

Shashidhara S.
Company Secretary