

Date: October 19, 2022

Annexure C

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

Dear Sir,

**Sub: Confirmation regarding valuation**

We hereby certify that no material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with the Stock Exchange and the period under consideration for valuation.

Thanking You,  
Yours faithfully,  
For **Ujjivan Financial Services Limited**

**Shashidhara S**  
Company Secretary and Compliance Officer