

# Consumer Discretionary, Financials Top Buys

The top five mutual fund houses — HDFC AMC, ICICI Prudential AMC, Reliance Mutual Fund, Birla Sun Life AMC, and SBI Mutual Fund, which together hold about 55% market share of the mutual fund industry, bought consumer discretionary stocks such as ITC, Maruti, Bata and United Spirits. Fund houses also bought select financial sector companies such as HDFC and IndusInd Bank. Recent IPOs in the midcap space like Equitas Holdings, Ujjivan Financial Services and Thyrocare Technologies also attracted fund managers' attention. ICICI Pru, Reliance MF, Birla Sun Life were seen booking profits in stocks such as Infosys, while HDFC AMC exited from Colgate-Palmolive (India). — *Biswajit Baruah*

## Top 5 AMC Fund Movements in April

AMC	BUY	SELL	COMPLETE EXITS	FRESH BUY
<b>HDFC</b>	IndusInd Bank	Bajaj Finance	Colgate-Palmolive (India)	Ashoka Buildcon
	Maruti Suzuki India	Kotak Mahindra Bank	MOIL	Equitas Holdings
	NHPC	Infosys	Shree Cement	
<b>ICICI</b>	Coal India	M & M Financial Services	Bank Of India	Equitas Holdings
	HDFC	Infosys	Canara Bank	Ujjivan Financial Services
	Maruti Suzuki India	Lupin	Capricorn Ventures	Godrej Properties
<b>Reliance</b>	ITC	Infosys	BASF India	Equitas Holdings
	Larsen & Toubro	Axis Bank	MEP Infrastructure Developers	Ujjivan Financial Services
	Cipla	Reliance Industries		Thyrocare Technologies
<b>Birla SL</b>	Equitas Holdings	ITC	Apollo Tyres	Equitas Holdings
	Bata India	Infosys	Balkrishna Industries	Ujjivan Financial Services
	Tata Steel	HDFC Bank	Coffee Day Enterprises	SRF
<b>SBI</b>	Equitas Holdings	HDFC	Firstsource Solutions	Equitas Holdings
	United Spirits	HCL Technologies	Monsanto India	Lloyd Electric & Engineering
	Infosys	Axis Bank	Sadbhav Infrastructure Project	Thyrocare Technologies

Source: Accord Fintech, Compiled by ETIG Database

