

UJJIVAN/SE/2016-17/41

November 16, 2016

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Allotment of Unsecured Redeemable Taxable, Non-Convertible Debentures (NCDs) and Allotment of equity shares against exercise of vested Employee Stock Options

We wish to inform you that the Stakeholders Relationship Committee of the Board in its meeting held today on November 16, 2016 has approved the following:

- 1) Issue and allotment on a private placement basis 2,250 Unsecured, Redeemable, Taxable, Non-Convertible Debentures bearing a Face Value of Rs. 10,00,000 (Rupees Ten Lakhs) each, aggregating to Rs. 225,00,00,000 (Rupees Two Hundred Twenty Five Crores).**

The details w.r.t. to the above NCDs in compliance with the SEBI circular dated September 09, 2015 are given below:

a) Size of the Issue

Rs. 225 Crores

b) Stock Exchange where the NCDs are proposed to be listed

The NCDs are proposed to be listed on BSE Limited and the Company has received the in-principle approval for the aforesaid NCDs.

c) Tenure of the instrument - date of allotment and date of maturity;

Tenor: 2 Years
Date of Allotment: November 16, 2016
Date of maturity: November 16, 2018

d) Coupon/interest offered, schedule of payment of coupon/interest and principal;

Coupon Rate: 9.65% P.A.
Interest Payment is semi-annually
The Principal repayment is bullet payment at the end of tenor on November 16, 2018

e) Charge/security, if any, created over the assets;

Unsecured NCDs



Ujjivan Financial Services Limited

Registered Office: Grape Garden, No. 27, 3rd 'A' Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095
Tel +91 80 4071 2121, Fax +91 80 4146 8700, CIN: U65999KA2004PLC035329, E-mail ID: ujjivan.blr@ujjivan.com

www.ujjivan.com



f) Special right/interest/privileges attached to the instrument and changes thereof;

No Special rights provided

g) Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;

There are no defaults in payment of any interest or Principal payment of any loans or Debentures.

h) Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;

Nil

i) Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures:

The Debentures will be repaid from the collections on Loan receivables

2) Allotment of 124,736 Equity Shares of Rs. 10/- each towards the exercise of vested stock options under various ESOP Schemes of the Company.

The Company has already received the in-principle approval from NSE and BSE for listing and is in the process of applying for the final listing approval of the above shares on NSE and BSE.

The paid-up capital of the Company has increased from Rs. 1,185,620,070 to Rs. 1,186,867,430.

This disclosure is being made in compliance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For **Ujjivan Financial Services Limited**



Sanjeev Barnwal
Company Secretary and Compliance Officer



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