

UJJIVAN/SE/2016-17/33

October 12, 2016

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Reply to Clarification Sought w.r.t. the Allotment of Unsecured Redeemable Taxable, Non-Convertible Debentures (NCDs)

This has reference to our intimation letter reference number UJJIVAN/SE/2016-17/32 dated October 07, 2016 wherein we informed that the Stakeholders Relationship Committee of the Board in its meeting held on October 07, 2016 has approved the Issue and allotment on a private placement basis 1,750 Unsecured, Redeemable, Taxable, Non-Convertible Debentures bearing a Face Value of Rs. 10,00,000 (Rupees Ten Lakhs) each, aggregating to Rs. 175,00,00,000 (One Hundred Seventy Five Crores).

The details which have been sought w.r.t. to the above allotment of NCDs by the exchange in compliance with SEBI circular dated September 09, 2015 are given below:

1. Tenure of the instrument - date of allotment and date of maturity;

Tenor: 2 Years:
Date of Allotment: October 07, 2016
Date of maturity: October 07, 2018

2. Coupon/interest offered, schedule of payment of coupon/interest and principal;

Coupon Rate: 9.74% P.A, Compounded Quarterly
Interest Payment is annually
The Principal repayment is bullet payment at the end of tenor October 07, 2018

3. Charge/security, if any, created over the assets;

Unsecured NCDs

4. Special right/interest/privileges attached to the instrument and changes thereof;

No Special rights provided

5. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;

There are no defaults in payment of any interest or Principal payment of any loans or Debentures.



Ujjivan Financial Services Limited

Registered Office: Grape Garden, No. 27, 3rd 'A' Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095
Tel +91 80 4071 2121, Fax +91 80 4146 8700, CIN: U65999KA2004PLC035329, E-mail ID: ujjivan.blr@ujjivan.com



www.ujjivan.com

6. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;

Nil

7. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures:

The Debentures will be repaid from the collections on Loan receivables for the requisite value of debentures.

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For **Ujjivan Financial Services Limited**



Sanjeev Barnwal
Company Secretary and Compliance Officer



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