

UJJIVAN/SE/2016-17/32

October 07, 2016

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Allotment of Unsecured Redeemable Taxable, Non-Convertible Debentures (NCDs) and Allotment of equity shares against exercise of vested Employee Stock Options

We wish to inform you that the Stakeholders Relationship Committee of the Board in its meeting held today on October 07, 2016 has approved the following:

- 1) Issue and allotment on a private placement basis 1,750 Unsecured, Redeemable, Taxable, Non-Convertible Debentures bearing a Face Value of Rs. 10,00,000 (Rupees Ten Lakhs) each, aggregating to Rs. 175,00,00,000 (One Hundred Seventy Five Crores).**

The NCDs are proposed to be listed on BSE Limited and the Company has received the in-principle approval for the aforesaid NCDs.

- 2) Allotment of 76,507 Equity Shares of Rs. 10/- each towards the exercise of vested stock options under various ESOP Schemes of the Company.**

The Company has already received the in-principle approval from NSE and BSE for listing of such equity shares and is in the process of applying for the final listing approval of the above shares on NSE and BSE.

The paid-up capital of the Company has increased from Rs. 1,184,855,000 to Rs. 1,185,620,070.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited



Sanjeev Barnwal
Company Secretary and Compliance Officer



Ujjivan Financial Services Limited

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