

UJJIVAN/SE/2019-20/46

November 27, 2019

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
Kind Attention: Manager, Listing Department

**BSE Limited**  
P.J. Tower,  
Dalal Street  
Mumbai 400 001  
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

**Subject: Filing of the red herring prospectus dated November 22, 2019 (“RHP”) of our subsidiary ‘Ujjivan Small Finance Bank Limited’ (hereinafter referred to as ‘USFB’) in connection with its proposed initial public offering (“Issue” or “IPO”) of equity shares and announcement of Issue period, price band and discount to Eligible UFSL Shareholders (defined below).**

Please refer to our letter dated August 16, 2019 wherein we have intimated about the filing of draft red herring prospectus dated August 14, 2019 (“DRHP”) by USFB with the Securities and Exchange Board of India (“SEBI”) on August 16, 2019 and our letter dated November 13, 2019 wherein we have intimated about the completion of pre-IPO placement by USFB by way of issue and allotment of 71,428,570 equity shares of USFB of ₹ 10 each (“Equity Shares”) at a price of ₹ 35 each (including a premium of ₹ 25 per equity share) thereby raising an amount of ₹ 2,499,999,950.

In continuation to our aforesaid intimations, please be informed that USFB has filed the RHP with the Registrar of Companies, Registrar of Companies, National Capital Territory of Delhi and Haryana (“ROC”) on November 22, 2019 and that the same has been taken on record by the ROC on November 26, 2019.

The proposed Issue of USFB comprises of a fresh issue of Equity Shares aggregating up to ₹ 7,500 million and a portion of the Issue, aggregating up to ₹ 750 million has been made available for the Eligible UFSL Shareholders, on a proportionate basis. For this purpose, individuals and HUFs who are the public equity shareholders of UFSL as on the date of the RHP i.e., November 22, 2019 (*excluding such persons who are not eligible to invest in the Issue under applicable laws or are otherwise unable to make any such investment strictly in accordance with the terms of, and restrictions specified in, the RHP*) are the “Eligible UFSL Shareholders”.

Further, please note the details below related to the proposed Issue:

1. **Bid/Issue Opening Date** – Monday, December 02, 2019
2. **Bid/Issue Closing Date** – Wednesday, December 04, 2019
3. **Price Band** - ₹ 36 to ₹ 37
4. **UFSL Shareholder Discount** – A discount of ₹ 2 per Equity Share on the Issue Price
5. **Minimum bid amount** - Bids can be made for a minimum of 400 Equity Shares and in multiples of 400 Equity Shares thereafter.

Kindly take the same on record.



Thanking you,

Yours faithfully,

For Ujjivan Financial Services Limited

  
Sanjeev Barnwal  
Company Secretary and Compliance Officer

