

UJJIVAN/SE/2019-20/45

November 13, 2019

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited

P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Completion of issue and allotment of equity shares by way of preferential issue on private placement basis (Pre-IPO) by our subsidiary 'Ujjivan Small Finance Bank Limited' (hereinafter referred to as 'USFB')

Please refer to our letter dated August 16, 2019 wherein we have intimated about the filing of Draft Red Herring Prospectus dated August 14, 2019 ("DRHP") by USFB with the Securities and Exchange Board of India ("SEBI") on August 16, 2019.

Please be informed that in line with the disclosures made by USFB in its DRHP, USFB has in consultation with the Book Running Lead Managers ("BRLMs") of the Issue, completed its pre-IPO placement by way of issue and allotment of 71,428,570 equity shares of ₹ 10 each at a price of ₹ 35 each (including a premium of ₹ 25 per equity share), today (November 13, 2019) thereby raising an amount of ₹ 2,499,999,950.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Ujjivan Financial Services Limited



Sanjeev Barnwal
Company Secretary and Compliance Officer