

UJJIVAN/SE/2019-20/32

August 16, 2019

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Filing of the draft red herring prospectus dated August 14, 2019 (“DRHP”) with the Securities and Exchange Board of India (“SEBI”) by our subsidiary ‘Ujjivan Small Finance Bank Limited’ (hereinafter referred to as ‘USFB’)

Please be informed that today, August 16, 2019, USFB has filed its DRHP with SEBI for its proposed initial public offering of its equity shares.

USFB is proposing to undertake an initial public offering of equity shares of face value of ₹10 each of USFB (“Equity Shares” and such offering, the “Issue”), comprising a fresh issue of Equity Shares by USFB aggregating up to ₹12,000 million in accordance with the Companies Act, 2013 and the rules made thereunder, each as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended (the “SEBI ICDR Regulations”) and other applicable laws, at such price as may be determined by USFB in consultation with the book running lead managers to the Issue, namely Kotak Mahindra Capital Company Limited, IIFL Securities Limited and JM Financial Limited through the book building process under the SEBI ICDR Regulations. The Issue includes a reservation of Equity Shares aggregating up to ₹1,200 million for subscription by Eligible USFB Shareholders, as defined in the DRHP. The Issue is subject to receipt of requisite regulatory approvals, market conditions and other considerations.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Ujjivan Financial Services Limited


Sanjeev Barnwal
Company Secretary and Compliance Officer

