

UJJIVAN/SE/2017-18/24

October 9, 2017

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Intimation for RBI approval for conversion of the Company from NBFC-MFI to NBFC-CIC

We wish to inform you that the RBI has vide its email today has communicated its approval for the conversion of the Company from NBFC-MFI to NBFC-Non Deposit taking Systematically Important Core Investment Company (NBFC-ND-SI-CIC).

The above conversion was done pursuant to the conditions prescribed by the RBI in their licence letter dated November 11, 2016 for setting up a Small Finance Bank.

The Company with the approval of the Shareholders on January 17, 2017 through a postal ballot has altered its "Main Objects clause" and "Objects Incidental and Ancillary to the Attainment of Main Objects" clause of Memorandum of Association to carry on the business as a NBFC-CIC subject to receipt of approval from RBI for NBFC-CIC. The alteration of the MOA will be complete and effective only on the issue of certificate by the Registrar of Companies, Bangalore.

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited


Sanjeev Barnwal
Company Secretary and Compliance Officer



Ujjivan Financial Services Limited

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