

UJJIVAN/SE/2017-18/17

July 19, 2017

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2017

Pursuant to Regulation 55A (1) of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed the Share Capital Audit Report for the quarter ended June 30, 2017 by Mr. K. Jayachandran, Practicing Company Secretary.

We request you to please take the same on record.

Thanking You,

Yours faithfully,

For **Ujjivan Financial Services Limited**


Sanjeev Barnwal
Company Secretary and Compliance Officer



Ujjivan Financial Services Limited

Registered Office: Grape Garden, No. 27, 3rd 'A' Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095
Tel +91 80 4071 2121, Fax +91 80 4146 8700, CIN: L65999KA2004PLC035329, E-mail ID: ujjivan.blr@ujjivan.com

www.ujjivan.com



RECONCILIATION OF SHARE CAPITAL AUDIT

Sl. No.	Description	Particulars	
1.	For the Quarter Ended	30 TH JUNE 2017	
2.	ISIN Code	INE334L01012	
3.	Face Value	Rs.10/- each	
4.	Name of the Company	UJJIVAN FINANCIAL SERVICES LIMITED	
5.	Registered Office	Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block, Koramangala, Bangalore – 560095	
6.	Correspondence Address	Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block, Koramangala, Bangalore – 560095	
7.	Telephone & Fax Nos.	Telephone: 91 80 4071 2121 Fax: 91 80 4146 8700	
8.	Email	compliance@ujjivan.com	
9.	Name of the Stock Exchanges where the company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total issued Capital
10.	Issued Capital	119,643,598	100.00
11.	Listed Capital (Exchange wise) (as per company records)	119,551,391	99.92
12.	Held in dematerialized form in CDSL	41,331,159	34.55
13.	Held in dematerialized form in NSDL	73,841,293	61.72
14.	Physical	4,378,939	3.66
15.	Total No. of Shares (12+13+14)	119,551,391	99.92



16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	<p>There is a difference between point No. 10 and 11 w.r.t. the issued capital and listed capital was on account of an allotment of 92,207 shares on June 13, 2017 pursuant to the exercise of vested stock options for which the listing application was still in process as on June 30, 2017.</p> <p>On account of the above, there is a difference between point No.10 and 15 w.r.t. issued capital and total of shares in NSDL, CDSL and physical as the allotment done on June 13, 2017 was not credited with NSDL and CDSL as on June 30, 2017. However, the shares were duly credited by NSDL and CDSL on July 03, 2017 and July 04, 2017 respectively.</p>
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars* **	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle Approval Pending for SE (Specify Names)
ESOP allotment on 13.04.2017	140297	Applied and listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	Yes	Yes	NA
ESOP allotment on 11.05.2017	34022	Applied and listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	Yes	Yes	NA
ESOP allotment on 13.06.2017	92207	Applied for listing	Applied for listing on NSE and BSE but not listed as on 30.06.2017	Yes	Yes	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify):

18.	Register of Members is updated (Yes/No) If not, updated up to which date	No except ESOP allotment dated June 13, 2017, updated upto June 30, 2017
19.	Reference to previous Quarter with regard to excess Dematerialized Shares, if any	Nil
20.	Has the Company resolved the matter mentioned in Sl. No. 19 above in the current quarter, if not, reasons why?	Not Applicable
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.	



Total No. of Demat Requests		No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days		Nil	Nil	Nil
Pending for more than 21 Days		Nil	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Sanjeev Barnwal Company Secretary and Compliance Officer Telephone: 91 80 4071 2121 Fax: 91 80 4146 8700		
23.	Name, Address, Tel & Fax No. Registration No. of the Auditor	K JAYACHANDRAN Company Secretary CP No. 4031 No. 1181, 6 th Main, 'A' Block (Next to Café Coffee Day) Rajajinagar, Bangalore – 560010 Tel: 91 80 2347 8383; Email: jayck_1960@yahoo.com		
24.	Appointment of common agency for share registry work, If yes, (Name & Address)	Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot number 31 & 32, Financial District Gachibowli, Hyderabad 500 032		
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.	NIL		

Place : Bengaluru
Dated: 15th July, 2017




K JAYACHANDRAN
C P NO. 4031