

UJJIVAN/SE/2021-22/01
Compliance Officer
Ujjivan Small Finance Bank Limited

Corporate Office: Grape Garden, No. 27, 3rd 'A' Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560095 Karnataka

National Stock Exchange of India Limited

Exchange Plaza, BKCBandra Kurla Complex, Bandra (East), Mumbai 400 051

Trading Symbol: UJJIVANSFB
BSE Limited

P.J. Tower, Dalal Street Mumbai 400 001

SCRIP CODE: 542904
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Sr.	Particulars	Details		
1.	Name of the Target Company (TC)	Ujjivan Small Finance Bank Limited		
2.	Name of the Stock Exchanges where the shares of the TC are listed	Equity shares of the TC are listed with both NSE and BSE		
3.	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Ujjivan Financial Services Limited (UFSL) is the sole promoter of the TC holding 83.32% as on March 31, 2021.		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
	a) Shares	1,44,00,36,800** Equity Shares	83.32% of the total paid up equity share capital of TC.	83.32% (refer note 1 below)
	b) Voting Rights (otherwise than by shares)	N.A.	However, the voting power is restricted to	
	c) Warrants,	N.A.	26% (refer note 1 below)	
	d) Convertible Securities	N.A.		
	e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** including 1 share held by each of 6 nominees for and on behalf of Ujjivan Financial Services Limited.

Note 1: As per the Banking Regulations Act read with gazette notification dated DBR.PSBD.No.1084/16.13.100/2016-17 dated July 21, 2016, no shareholder in a bank can exercise voting rights on poll in excess of 26% of total voting rights of all the shareholders of the bank.

Further, in compliance to Regulation 31(4) of SEBI SAST Regulations, the undersigned, the authorised signatory of the promoter of the target company hereby declares that the promoter has not made any encumbrance, directly or indirectly of its shares held in the target company in the financial year ending March 31, 2021. Further, there is no person which acts in concert with the Promoter.

For Ujjivan Financial Services Limited

Sanjeev Barnwal
Company Secretary

Place: Bangalore
Date: April 05, 2021