

UJJIVAN/SE/2020-21/43

February 01, 2021

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Intimation of Board Meeting scheduled on February 10, 2021

We wish to inform you that a meeting of the Board of Directors of our Company is scheduled to be held on **Wednesday, February 10, 2021** to discuss and approve, inter alia, the unaudited financial results (standalone and consolidated) of the Company for the quarter ended December 31, 2020.

Pursuant to the above and in accordance with the "Ujjivan Code of Conduct for Prevention of Insider Trading", the trading window for dealing in the shares of the Company by its designated persons has already been closed from January 01, 2021 and will open 48 hours after the announcement / declaration of the aforesaid financial results on February 10, 2021.

Please take this intimation in compliance with the requirement of Regulation 29 and other applicable requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Ujjivan Small Finance Bank Limited (USFB) is a material listed subsidiary of our Company 'Ujjivan Financial Services Limited' (UFSL / Company) and is the only operating company within the group. UFSL will not be holding a separate conference call with analysts and investors. **USFB is declaring its results for the quarter ended December 31, 2020 on Wednesday, February 03, 2021 and has scheduled its analyst / investor conference call on February 03, 2021 at 6:00 PM IST for discussing its business and financial performance for the quarter ended December 31, 2020. We request our investors and analysts to take note of the same and may feel free to join the conference call of USFB.**

Please note however, that the analyst/ investor conference call proposed to be held by USFB will be based on USFB's standalone financial statements prepared in accordance with the Companies Act, 2013 and Indian GAAP, whereas our Company will be preparing its financial statements in accordance with the Companies Act, 2013 and Ind AS. Ind AS differs in many respects from Indian GAAP, and our financial statements prepared under Ind AS may not be comparable to the financial statements prepared by USFB under Indian GAAP. While investors are free to join the analyst/ investor conference call to be hosted by USFB, our investors should rely solely on the financial statements prepared and disclosed by UFSL, for an assessment of UFSL's financial position.

We will arrange to resolve any specific queries related to the consolidated financials if they are received from any of our investors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Ujjivan Financial Services Limited

Sanjeev Barnwal
Company Secretary and Compliance Officer

Encl: USFB conference call details on February 03, 2021 at 6:00 PM IST

Press Release

Q3-FY21 Earnings Call Invite

Bengaluru, January 28, 2021: IIFL Institutional Equities, on behalf of **Ujjivan Small Finance Bank**. [BSE: 542904; NSE: UJJIVANSFB], will be hosting a conference call for investors and analysts on **Wednesday, 3rd February 2021 at 06:00 PM IST; 08:30 PM HK/SG, 12:30 PM London and 07:30 AM New York** to discuss the financial results for the quarter and nine month ended 31st December 2020.

The call will be initiated with a brief management discussion on Q3-FY21 earnings and business performance followed by an interactive Question & Answer session. The Bank will be represented by

Ujjivan Small Finance Bank Limited:

- ❖ Nitin Chugh : Managing Director & CEO
- ❖ Upma Goel : Chief Financial Officer
- ❖ J Shrinivas Murthy : Head – Liabilities
- ❖ Rajat Singh : Head – MicroBanking & Rural Banking
- ❖ Sneha Thakur : Head – Credit & Collection - MicroBanking & Rural Banking
- ❖ Murli Manohar : Financial Planning & Analysis
- ❖ Deepak Khetan : Head – Investor Relations

Details of the conference call are:

Date	Wednesday, 3 rd February 2021
Time	06:00 PM IST; 08:30 PM HK/SG; 12:30 PM London and 07:30 AM New York
Call leader	Abhishek Murarka, IIFL Institutional Equities

Country	Dial in numbers	
Primary number	+91 22 6280 1259 / +91 22 7115 8160	
Secondary number	+91 70456 71221	
International Dial In	Toll-free number	International Toll
❖ Hong Kong	800 964 448	+852 3018 6877
❖ Singapore	800 101 2045	+65 3157 5746
❖ UK	0808 101 1573	+44 203 478 5524
❖ USA	1866 746 2133	+1 323 386 8721

Diamond Pass

<https://services.choruscall.in/DiamondPassRegistration/register?confirmationNumber=1562912&linkSecurityString=4ed400760>

For further information, please contact:

Ujjivan Small Finance Bank Limited	
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