

UJJIVAN/SE/2020-21/31

October 28, 2020

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Intimation of Board Meeting scheduled on November 11, 2020

We wish to inform you that a meeting of the Board of Directors of our Company is scheduled to be held on **Wednesday, November 11, 2020** to discuss and approve, inter alia, the unaudited financial results (standalone and consolidated) of the Company for the quarter and half year ended September 30, 2020.

Pursuant to the above and in accordance with the “Ujjivan Code of Conduct for Prevention of Insider Trading”, the trading window for dealing in the shares of the Company by its designated persons has already been closed from October 01, 2020 and will open 48 hours after the announcement / declaration of the aforesaid financial results on November 11, 2020.

Please take this intimation in compliance with the requirement of Regulation 29 and other applicable requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Ujjivan Small Finance Bank Limited (USFB) is a material listed subsidiary of our Company ‘Ujjivan Financial Services Limited’ (UFSL / Company) and is the only operating company within the group. UFSL will not be holding a separate conference call with analysts and investors. **USFB is declaring their results for the period ended September 30, 2020 on Saturday, November 07, 2020 and is expected to schedule its analyst / investor conference call subsequently** for discussing its business and financial performance for the quarter and half year ended September 30, 2020. **We request our investors and analysts to take note of the same and may feel free to join the conference call of USFB, the details of which will be intimated by USFB to the exchanges in due course.**

Please note however, that the analyst/ investor conference call proposed to be held by USFB will be based on USFB’s standalone financial statements prepared in accordance with the Companies Act, 2013 and Indian GAAP, whereas our Company will be preparing its financial statements in accordance with the Companies Act, 2013 and Ind AS. Ind AS differs in many respects from Indian GAAP, and our financial statements prepared under Ind AS may not be comparable to the financial statements prepared by USFB under Indian GAAP. While investors are free to join the analyst/ investor conference call to be hosted by USFB, our investors should rely solely on the financial statements prepared and disclosed by UFSL, for an assessment of UFSL’s financial position.

We will arrange to resolve any specific queries related to the consolidated financials if they are received from any of our investors.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Ujjivan Financial Services Limited

Sanjeev Barnwal
Company Secretary and Compliance Officer