

Ujjivan Financial Services IPO price band fixed at Rs.207 - 210

Mumbai, Apr. 22: Ujjivan Financial Services Ltd. is a Non Banking Financial Company - Micro Finance Institution which started operations in 2005 as a Non Banking Financial Company entering the capital market through book building consists of a fresh issue of Equity Shares aggregating up to Rs. 3,581.61 million by the Company and an offer for sale of up to 24,968,332 Equity Shares by Elevar, FMO, IFC, IFIF, MUC, Sarva Capital, WCP and WWB.

The IPO opens on April 28, 2016 and closes on May 02, 2016, with a price band of Rs. 207 - Rs. 210 per Equity Share of face value of Rs. 10 each.

The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date. Kotak Mahindra Capital Company Limited, Axis Capital Limited, ICICI Securities Limited and IIFL Holdings Limited are the BRLMs to the Offer. The Equity Shares of the Company are proposed to be listed

on the BSE and the NSE.

The Bids can be made for minimum of 70 equity shares and in multiples of 70 equity shares thereafter.

The Company proposes to utilise the Net Proceeds of the Fresh Issue for augmenting its capital base.

As of December 31, 2015, UFS has served over 2.77 million active customers across 24 states and union territories through a network of 470 branches and 7,862 employees.



Samit Ghosh- Managing Director and CEO, Ujjivan Financial Services Limited addressing the media in Mumbai