

January 04, 2017

**Mr. Abhijit Pai**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Dear Abhijit

**Sub: Compliance with Regulations 29, 50 and 59 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Please be informed that our Board is scheduled to meet on January 19, 2017 to consider and approve the novation of the obligation to pay with respect to the below NCDs listed on BSE to its wholly owned subsidiary ‘Ujjivan Small Finance Bank Limited’ (“BANK”):

Sr. No.	Scrip Code	ISIN	Debenture Trustee
1.	949399	INE334L07076	IDBI Trusteeship Limited
2.	950386	INE334L07100	IDBI Trusteeship Limited
3.	951843	INE334L07134	Catalyst Trusteeship Limited*
4.	951434	INE334L07126	Catalyst Trusteeship Limited*
5.	952111	INE334L07142	Catalyst Trusteeship Limited*
6.	952555	INE334L07167	Catalyst Trusteeship Limited*
7.	952282	INE334L07159	Catalyst Trusteeship Limited*
8.	955067	INE334L08017	Catalyst Trusteeship Limited*
9.	955259	INE334L08025	Catalyst Trusteeship Limited*

\* Formerly known as GDA Trusteeship Limited

The Company by virtue of the shareholders’ approval and in accordance with the restructuring plan approved by the Reserve Bank of India is proposing to transfer its business to the BANK by the first week of February, 2017.

The Company, in line with the business transfer and subject to the consent of the debenture trustees proposes to novate its obligation to pay with respect to the above listed NCDs issued by the Company in favour of the BANK.

The Company is in the process of seeking the consent of the debenture trustees and will be making necessary application to BSE for its approval for the above novation by the Company to the BANK post the approval of the Board.

Please treat this letter to be in compliance with Regulation 29(3), Regulation 50(3) and Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Ujjivan Financial Services Limited

  
**Sanjeev Barnwal**  
Company Secretary and Compliance Officer



**Ujjivan Financial Services Limited**

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