

UJJIVAN/SE/2016-17/39

November 12, 2016

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East),

Mumbai 400 051

Kind Attention: Manager, Listing Department

Trading Symbol: UJJIVAN

BSE Limited

P.J. Tower. Dalal Street

Mumbai 400 001

Kind Attention: Manager, Listing Compliance

SCRIP CODE: 539874

Dear Sir/Madam,

Subject: Compliance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

ISSUE OF BANKING LICENCE TO THE SUBSIDIARY 'UJJIVAN SMALL FINANCE BANK LIMITED' TO CARRY ON SMALL FINANCE BANK BUSINESS

We wish to inform you that the Reserve Bank of India has issued to the subsidiary of our Company i.e. 'Ujjivan Small Finance Bank Limited', the Licence No. MUM 122 dated November 11, 2016 to carry on Small Finance Bank business in India subject to the terms and conditions as mentioned in its letter dated November 11, 2016.

Further, Ujjivan Small Finance Bank Limited is in the process of seeking necessary approvals, registrations and licensing from various departments of the Reserve Bank of India and other agencies prior to the commencement of the banking business. On receipt of the mandatory approvals required to start the operations as a Small Finance Bank, Ujjivan Small Finance Bank Limited will commence its operations of a Small Finance Bank.

We shall keep the stock exchanges informed about the date of commencement of operations as a Small Finance Bank by 'Ujjivan Small Finance Bank Limited'

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited

Company Secretary and Compliance Officer



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