

UJJIVAN/SE/2016-17/38

November 10, 2016

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Kind Attention: Manager, Listing Department

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001
Kind Attention: Manager, Listing Compliance

Trading Symbol: UJJIVAN**SCRIP CODE: 539874**

Dear Sir/Madam,

Subject: Intimation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 32 of the Listing Regulations, we hereby confirm that there has been no deviation in the use of IPO proceeds from the objects stated in the prospectus dated May 03, 2016.

Please see below the statement of the utilization of the IPO proceeds as on September 30, 2016 for your reference.

Particulars	Amount (Rs. in lacs)
Gross proceeds of IPO issue - A	35,816.08
Less: Public issue expenses - B	2,068.48
Net proceeds from Public issue - C = (A-B)	33,747.60
Less: Amounts utilized for the purpose received - D	33,747.60
Balance E = (C-D)	-

The objects of the IPO was to augment the capital base of the Company and to meet its future capital requirements arising out of growth of the Company's assets, primarily the Company's loans and advances and other investments and to reduce the foreign shareholding.

The above statement has been placed before the Audit Committee and they have reviewed that there has been no deviation in the use of IPO proceeds from the objects as mentioned in the prospectus.

We request you to please take the above on record.

Thanking You,

Yours faithfully,

For Ujjivan Financial Services Limited



Sanjeev Barnwal
Company Secretary and Compliance Officer



Ujjivan Financial Services Limited

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