

July 22, 2016

Mr. Abhijit Pai BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Abhijit,

<u>Sub: Compliance of Regulation 50(1) and 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)</u>

Ref: Scrip Code: 949399, ISIN number: INE334L07076

With reference to the above Scrip, Notice is hereby given pursuant to Regulation 50(1) and 60(2) of the Listing Regulations, 2015.

In Compliance with the above regulations, please note that our NCD of Rs. 40 Crores (INE334L07076) which has a put and call option on July 30, 2016 is not exercised by the investor and the Company and continue to hold the NCD until the full maturity of July 2019.

As per the terms, the coupon rate is getting reset for the next three years.

The Company will pay the interest on the NCD on the due date i.e. July 30, 2016.

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The record date for the payment of interest on the above NCD is July 29, 2016.

Please take the same in your record.

For Ujjivan Financial Services Limited

Sanjeev Barnwal

Company Secretary and Compliance O

