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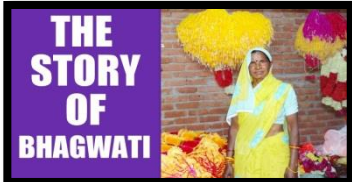
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Ujjivan Financial Services Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its equity shares and has filed a draft red herring prospectus dated December 31, 2015 (“DRHP”) with SEBI, available on the websites of the SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com & www.nseindia.com, respectively and the websites of the Book Running Lead Managers at www.investmentbank.kojak.com, www.axiscapital.co.in, www.icicisecurities.com and www.liflcap.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for the details relating to the same, see the section titled “Risk Factors” in the red herring prospectus, when available. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decision.

There is no intention to register any securities referred to in the DRHP in the United States or to make any public offering of the securities in the United States. The equity shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India



Ujjivan ranked among 25 Best Large Workplaces in Asia.

(501+ employees category)

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